

VU DIEU HUYEN,

Senior Associate

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PROFILE SUMMARY

Vu Dieu Huyen is a senior associate of YKVN at Hanoi office. Her practice focuses on banking and project finance. Huyen regularly advises State-owned banks, joint stock commercial banks and foreign banks on financing and security transactions in Vietnam.

Huyen's representative clients include Joint Stock Commercial Bank for Investment and Development of Vietnam, Joint Stock Commercial Bank for Foreign Trade of Vietnam, Vietnam Joint Stock Commercial Bank for Industry and Trade, Vietnam Bank for Agriculture and Rural Development, Military Commercial Joint Stock Bank, Indovina Bank, Industrial and Commercial Bank of China and Citibank N.A.

Other than banking and project finance, Huyen also advises state-owned entities and other enterprises on general corporate and M&A.

Education

Hanoi National University, School of Law, LL.B., 2001.

Hanoi University of Foreign Studies, BA, 2002.

University of California, Berkeley School of Law, International and Executive Legal Education (IELE), Course of Corporation Law, 2010.

Areas of Practice

Banking and Finance

Corporate and M&A

Project Finance and Energy

Bar Membership

Hanoi Bar Association

NOTABLE DEALS

Banking & Project Finance

- Advising a syndicate led by Joint Stock Commercial Bank for Foreign Trade of Vietnam on a US\$690 million facility to finance Lai Chau Hydropower Project.
- Advising a syndicate led by Bank for Investment and Development of Vietnam on a US\$200 million facility to finance Huoi Quang Hydropower Plant Project.
- Advising a syndicate led by Joint Stock Commercial Bank for Foreign Trade of Vietnam on a US\$150 million facility to finance the capital contribution by PetroVietnam Exploration Production Corporation (PVEP) into a project of exploration and exploitation of petroleum.
- Advising a syndicate of banks led by Vietnam Bank for Agriculture and Rural Development on a US\$145 million facility to finance Ban Chat Hydropower Plant Project.
- Advising a syndicate led by Joint Stock Commercial Bank for Foreign Trade of Vietnam on a US\$120 million facility to finance Cam Pha 2 Thermo-electric Plant Project.
- Advising a syndicate led by Vietnam Joint Stock Commercial Bank for Industry and Trade on a US\$110 million facility to finance 3G Project of EVN Telecom.
- Advising a syndicate of banks led by Vietnam Bank for Agriculture and Rural Development on a US\$90 million facility to finance Thai Binh BT Project.
- Advising a syndicate of banks led by Military Joint Stock Commercial Bank on a US\$80 million financing of the TAD Drilling.
- Advising a syndicate of banks led by Petrolimex Group Commercial Joint Stock Bank on a US\$77 million facility to finance Van Phong Bonded Petroleum Terminal Project.
- Advising Vietnam Joint Stock Commercial Bank for Industry and Trade on a US\$157 million facility to finance the construction of the 500KV Pleiku - My Phuoc - Cau Bong Transmission Line developed by National Power Transmission Corporation.
- Advising Vietnam Joint Stock Commercial Bank for Foreign Trade of Vietnam on a US\$152 million facility to finance the construction of the 500KV Son La - Lai Chau Transmission Line developed by National Power Transmission Corporation.
- Advising Joint Stock Commercial Bank for Investment and Development of Vietnam on a US\$142 million facility to finance project for investment of Hanoi - Moscow Trade Centre in Russia.
- Advising Vietnam Joint Stock Commercial Bank for Industry and Trade on a US\$100 million facility to finance He Duong Cement Plant Project.
- Advising PPF banka a.s. on a EUR100 million facility to finance Phu Son Cement Plant Project.

- Advising Joint Stock Commercial Bank for Foreign Trade of Vietnam on a US\$75 million facility to finance Ecopark Urban Area Project.
- Advising Indian Overseas Bank – Singapore Branch on a security transaction for the loan of Minda Vietnam Company Limited for financing project of investment and manufacture of components and spare parts for automobiles and motorbikes.

Huyen also assisted a number of international banks, such as Citibank N.A., and Standard Chartered Bank on other banking and finance issues such as bank accounts, e-banking and SMS banking.

M&A and General Corporate

- Advising PetroVietnam Insurance Corporation (PVI) as seller on the sale of a strategic stake to Oman Investment Fund.
- Advising PVI Holdings as the seller on the sale of a strategic stake to Talanx.
- Advising Vietnam Airlines on bidding the selection of international financial consultant for Vietnam Airlines' equitization.
- Advising Vietnam Airlines on the conversion of VN/CX Catering Services into one member limited liability company.

SPEAKING ENGAGEMENT

- Lectured on "Certain Legal Issues Noted to Enterprises on Borrowing from Banks" organized by Hanoi Bar Association, October 2013, co-authors.